

Case No. _____

ANNUAL RETURN

FINAL RETURN

(Conservator – Executor – Administrator)

PERIOD FROM _____ to _____

In Accordance with Estate of _____

(Minor – Adult Ward – Deceased)

Itemize all receipts and disbursements. If there is not adequate space on this form, you may use as many additional forms as you need.

DATE RECEIPTS: (Indicate source of original funds: list any assets such as savings accounts, etc, stock, etc. OR pick up balance from last return)

	Balance from Last Return, if any	\$		
	Interest to Date			
	Other Receipts (additional space attached)			
	TOTAL RECEIPTS			\$
DATE	DISBURSEMENTS: List to whom paid and purpose of payment (additional space attached)			
		\$		
	TOTAL DISBURSEMENTS (deduct from receipts)			\$
	NET BALANCE ON HAND			\$
	DEPOSITED IN:			

I have compared the original vouchers with the items listed on the return and certify that the return is correct

Signature of Attorney, if any, representing fiduciary

(Conservator – Executor – Administrator)

Sworn to and subscribed before me this
____ day of _____ 20____

(Notary Public or C.C.)

NOTE: All RECEIPTS must be itemized on this page. OR a printed transaction report, showing all RECEIPTS for the period, must be attached to the Return.

RECEIPTS		
Include all sums received, including automatic deposits and interest deposited or credited to accounts.		
DATE	SOURCE AND DESCRIPTION OF ALL SUMS RECEIVED	AMOUNT
	TOTAL RECEIPTS	\$

(NOTE: Please copy this page if additional space is needed)

NOTE: All EXPENDITURES must be itemized on this page, OR a printed transaction report, showing all EXPENDITURES for the period, must be attached to the Return.

EXPENDITURES/DISBURSEMENTS			
Include all sums paid or deducted from the account(s), including automatic drafts and all bank charges.			
DATE		DISBURSEMENTS: List to whom paid and purpose of payment (additional space attached)	
			\$
		TOTAL EXPENDITURES	\$

(NOTE: Please copy this page if additional space is needed)

ORDER ADMITTING RETURN TO RECORD

The foregoing Return and its affidavit having been carefully examined and found correct, and having remained on file in office for _____ days and no objections having been filed thereto, the same is allowed; and it is ordered that said return together with its affidavit be recorded as the law requires.

Date

JUDGE, PROBATE COURT

**IN THE PROBATE COURT OF DOUGLAS COUNTY
STATE OF GEORGIA**

IN RE: ESTATE OF

ESTATE NO. _____

Deceased

CERTIFICATE OF MAILING OF ANNUAL/FINAL RETURN

This is to certify that I have this date forwarded by first class mail in a stamped addressed envelope a copy of the foregoing return to all **heirs** who are entitled to receive the annual return as shown below: **(heirs of the estate must be listed below).**

PERSONAL REPRESENTATIVE OF ESTATE

Sworn to and subscribed before me
This _____ day of _____, 20_____.

**NOTARY PUBLIC OR CLERK OF THE
PROBATE COURT**

IN THE PROBATE COURT OF DOUGLAS COUNTY
STATE OF GEORGIA

IN RE: ESTATE OF

Estate No: _____

Deceased

CERTIFICATE OF MAILING OF ANNUAL/FINAL RETURN

This is to certify that I have this date forwarded by first class mail in a stamped addressed envelope a copy of the foregoing return to all **beneficiaries** who are entitled to receive the annual return as shown below: **(List all beneficiary(ies)).**

PERSONAL REPRESENTATIVE OF ESTATE

Sworn to and subscribed before me

This _____ day of _____, 20_____.

**NOTARY PUBLIC OR CLERK OF THE
PROBATE COURT**